

The Public Trustee of Queensland

APPLICATION TO CLAIM UNCLAIMED SUPERANNUATION



Details of the Unclaimed Superannuation being claimed:

Reference No	
Owner Name	
Address	
Amount \$	

Your Details:

Name		Tax File Number		Date of Birth	
E-mail Address		Phone No		Fax No	
Address					

Your Bank Account Details:

Please provide your Australian Bank Account details as per your bank statement or passbook [do not provide your card number]

This is your authority to direct credit your Bank Account.

Account in Name of:					
Account	_ _ _ _ _ _ _	-	_ _ _ _ _ _ _		
	BSB Number		Account Number		
Bank:			Branch:		

If unsure of your Bank Account Details please contact your Bank

Indemnity

I indemnify The Public Trustee of Queensland against any future claims that may arise in regard to this matter for the net consideration paid to me.

Declaration

I do solemnly and sincerely declare that:-

1. I am identical with the owner of Unclaimed Superannuation referred to in this application;
2. I have a connection to the last known address held by The Public Trustee of Queensland as is evidenced by the attached documents;
3. I have a connection to the enterprise that paid the Unclaimed Superannuation to The Public Trustee of Queensland as is evidenced by the attached documents;
4. I have a lawful entitlement to claim the Unclaimed Superannuation.

Signed: _____ / /

Witnessed: _____ / /
A Justice of the Peace or Commissioner for Declarations

Full Name of Witness _____

Office Use Only

Date Claim Received:/...../.....

CIMS Claim Number:

- Evidence of Identity Received
 Evidence Provided to Verify Ownership
 Claim Accepted Rejected

Amount: \$.....

I certify that this claim is correct/approved for payment.

Prepared by:

.....[.....]...../...../.....
(signature) (User ID)

Approved by:

.....[.....]...../...../.....
(signature) (User ID)

IDENTIFICATION OF PERSON

You will need to send evidence with this application to prove your identity.

Copies of identity documentation are to be witnessed and “certified as a true copy of the original which I have sighted” by a Justice of the Peace or a Commissioner for Declarations.

Any 2 [two] of the following:

- ◆ Driver's Licence
- ◆ Credit Card
- ◆ Passport
- ◆ Birth Certificate
- ◆ Citizenship Certificate

PLUS

Any 1 [one] of the following:

- ◆ Council Rates Notice
- ◆ Water Rates Account
- ◆ Electricity Account
- ◆ Telephone Account

You will also need to send evidence with this application to link you to:

- ◆ the enterprise that forwarded the unclaimed superannuation to the Public Trustee of Queensland and to your ownership of the superannuation
- ◆ the last known address held by the Public Trustee of Queensland for the unclaimed superannuation being claimed

IMPORTANT NOTICE

The Public Trustee of Queensland will not pay any claim until such time as the completed Application to Claim Unclaimed Superannuation and all supporting documentation is received. Incomplete applications will be returned for completion.

Lodgements

You can lodge this application by mail addressed to:

The Unclaimed Moneys Officer
GPO Box 1449
Brisbane 4001

OR by hand delivery to:

Customer Service Area
444 Queen Street
Brisbane 4000

OR at any Regional Public Trust Office.

Public Trust Office
189 Bourbong Street
Bundaberg Qld 4670

Public Trust Office
27 Sheridan Street
Cairns Qld 4870

Public Trust Office
66 Goonoon Street
Gladstone Qld 4680

Public Trust Office
99 Brisbane Street
Ipswich Qld 4305

Public Trust Office
18 Brisbane Street
Mackay Qld 4740

Public Trust Office
88 Ellena Street
Maryborough Qld 4650

Public Trust Office
18 Miles Street
Mount Isa Qld 4825

Public Trust Office
72 Currie Street
Nambour Qld 4560

Public Trust Office
165 Sutton Street
Redcliffe Qld 4020

Public Trust Office
67 East Street
Rockhampton Qld 4700

Public Trust Office
66 Nerang Street
Southport Qld 4215

Public Trust Office
9/481 Gympie Road
Strathpine Qld 4500

Public Trust Office
447 Ruthven Street
Toowoomba Qld 4350

Public Trust Office
438 Flinders Street
Townsville Qld 4810