



# How we help manage your money

**Queensland Public Trustee** 



**Easy English** 

## Help with this book



You can get someone to help you

understand this book

• find more information.



Contact information is at the end of this book.

#### **Blue words**

Some words in this book are blue.

We write what the blue words mean.

#### **About this book**



This book is from the Queensland Public Trustee.



This book is about what happens if we become your **financial administrator**.

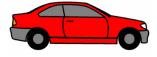


A financial administrator helps you manage

your money



- other things you own like
  - a house



- a car.



# Why do we manage your money?

A court has decided that you need help to manage your money.



The court may have been the **Queensland**Civil and Administrative Tribunal or QCAT.



We **must** do what the court says.



The reason you need help could be

you had an accident



you are ill



you have a disability.





We will meet with you and the people who support you.



We will find out

what you want



what you need.

We will talk about how we can help you best.



We will make a **budget** together.

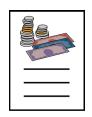


A budget is a plan about how we will manage

your money and things



your bills.



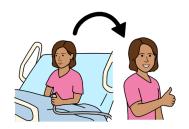
We can also make an **investment plan** with you.



An investment plan says how to save money for the future.



We will always make plans together with you.



You can ask to change your plans if something in your life changes.

For example, your health.



We will check each year if the plans still work for you.

#### What is a trust officer?



A **trust officer** is someone from our team who will help you manage your money and things.



The trust officer can talk to other people to help you.



The people can help the trust officer find out

- how to support people with disability best
- how to help you understand your rights



• how to sell a home



how to save money.

### What we will do



We will help you make your own decisions if you can.



We **must** make decisions that are good for you.



We will tell you what we do.



We **must** be fair and honest.



We **must** keep records about what we do.

# We will help you pay your bills

The bills can be for anything in your life.



For example

electricity



food



medicine



• rent.

# We will help you manage your income



We will ask people to pay you if they owe you money.



You might get money from

work

Centrelink



people who rent a house you own



• the tax office.

# If you own a home



We can help you to keep your house in good condition.



If something is broken we can get people to fix it.



We can pay bills for the house.

For example, insurance.



We can help you if you want to sell the house.

#### What we cannot do



We can only help you with decisions about money and things you own.



We cannot help you with other life decisions.



Other life decisions can be about things like

• where you should live



• what doctor you need.



You can ask someone to be your **guardian**.

A guardian is a person who can help you with life decisions.



A court can find a guardian for you.





We will tell you at the start how much money our service will cost.



The cost depends on how much support you need.



We will make sure the cost is **not** too high.



You can read about our current cost online.



Website

pt.qld.gov.au/financial-administration/
fees-and-charges

## If you are not happy with us

You can make a **complaint**.



A complaint is when

• you are **not** happy with our service



• you tell us the reason why



• you tell us to do something about it.



The best way to make a complaint is to contact an officer you already know.



You can read more in our Easy English book

How to make a complaint.

# Other people who can help you

#### **Queensland Ombudsman**



The Queensland Ombudsman is a service that helps people with complaints.



The service is free.



Call 1800 068 908



Website ombudsman.qld.gov.au

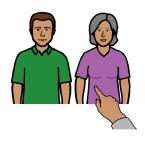


Write to Queensland Ombudsman

GPO Box 3314

Brisbane QLD 4001

#### **QCAT**



QCAT is a type of court that can

decide who should manage your money



• tell us to stop managing your money



• find a guardian for you.



You can contact QCAT if you do **not** want us to manage your money.



Call 1300 753 228



Website <u>qcat.qld.gov.au</u>



Email enquiries@qcat.qld.gov.au

#### **More information**



For more information contact the Queensland Public Trustee.



Call 1300 360 044



Website <u>pt.qld.gov.au</u>

#### If you want to make a complaint



Call 1800 014 536



Email complaints@pt.qld.gov.au



Write to The Public Trustee

GPO Box 1449

Brisbane QLD 4001



#### If you need help with English

Use the free Translating and Interpreting Service or TIS to make a phone call.

You can call the TIS in your language.



Call 131 450

Give the TIS officer the phone number you want to call.



#### If you need help to speak or listen

Use the National Relay Service to make a phone call.

You must sign up to the service first.



Website <u>accesshub.gov.au/nrs-helpdesk</u>



Call 1800 555 660

Notes			

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