

Asking for a review of Queensland Public Trustee's appointment

For more information,
contact us:

 1300 360 044

 www.pt.qld.gov.au



If Queensland Public Trustee (QPT) is currently managing your money and you would like to manage your money yourself, or have someone else help you, this guide explains your options.

The Queensland Civil and Administrative Tribunal (QCAT) decides who manages your money.

Option 1: You want to make your own financial decisions

If you want to manage your own money, you will need to apply to QCAT.

What you need to do:

1. obtain the necessary forms from QCAT. To request the forms, call 1300 753 228 or visit www.qcat.qld.gov.au and search for 'Make an application'
2. complete a Form 11 — [Application for a declaration about capacity](#)
3. ask your doctor to complete a [Health professional report](#).

What happens next:

- QCAT will set a date for a hearing
- at the hearing, you will need to show you can manage your own money.

Examples of what you may need to show

To manage your money, you may be asked to show that you can:

- understand your income and expenses
- make and follow a budget
- pay your bills on time
- have a strong support network.

Option 2: You want someone else to manage your money

If you would like a trusted person (like a family member or friend) to manage your money instead of QPT, you will also need to apply to QCAT.

What you need to do:

- obtain the necessary forms from QCAT. To request the forms, call **1300 753 228** or visit www.qcat.qld.gov.au and search for 'Make an application'
- complete a Form 10 — [Application for appointment or review](#)
- ask your doctor to complete a [Health professional report](#).

What happens next:

- QCAT will review your request.

Examples of what they may need to show

The person you choose to manage your money for you, may be asked to show that they can:

- manage money responsibly
- make and follow a budget
- pay bills on time.

Support and help

If you want to apply to QCAT to review our role as financial administrator, you can get free, independent advice and assistance from Queensland Advocacy for Inclusion (QAI).

How to contact QAI:

- call QAI directly on **1300 130 582**
- visit QAI's QPT Self Help page at www.qai.org.au/qpt or scan the QR code with your phone
- ask QPT staff to help you with a referral to QAI.

QAI services are:

- free and confidential
- independent from QPT.



Other support options

QPT offers a program called **Steps to Financial Independence Pathway** to help you build skills and take more control of your money.

To learn more about this program, visit www.pt.qld.gov.au/financial-administration/options-to-achieve-greater-financial-independence or contact QPT on **1300 687 778** and ask if this option may be suitable for you.

Need help?

If you have any questions or need support to get started, call us on **1300 687 778**.