

Australian Foundation for Charitable Trusts (AFCT) Investor Notification

Increase in Investment Objective

From 1 March 2026 the investment objective of the AFCT will be increased by 0.5%. The new investment objective is to maintain the real value of the capital invested and to provide for distributions of **3.0%** per annum (before fees and expenses), over rolling ten-year periods.

The previous investment objective of the AFCT was to maintain the real value of the capital invested and to provide for distributions of **2.5%** per annum (before fees and expenses), over rolling ten-year periods.

The Queensland Public Trustee does not guarantee the performance of the AFCT or the repayment of capital from the AFCT or any particular rate of return. For more information, please refer to the AFCT Product Profile at <https://www.pt.qld.gov.au/about-us/publications-and-resources/investments>.