



## Gifts & Benefits Register for 1 April–30 June 2018\*

Date given or received	Description of gift or benefit	Value	Name of donor	Name of recipient	For gifts received was the gift: A) retained by employee; or B) retained by the agency	Reason for accepting or giving (what is the benefit to the Queensland community)	Name of accountable officer or supervisor
01/08/17	QUT Business School Network Drinks	\$50	QUT	Peter Carne – The Public Trustee of Queensland	A	Provided an opportunity to network with guests of QUT and other agency representatives.	Josephine Giles – Senior Director, Governance & Risk
31/08/17	Workshop Dinner	\$150	Nous Group	Lesleigh Birrer – Executive Assistant to The Public Trustee of Queensland	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland
31/08/17	Workshop Dinner	\$150	Nous Group	Peter Carne – The Public Trustee of Queensland	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Josephine Giles – Senior Director, Governance & Risk
31/08/17	Workshop Dinner	\$150	Nous Group	Justine Callaghan – A/Executive Director, Investment & Finance Services and Chief Finance Officer	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland
31/08/17	Workshop Dinner	\$150	Nous Group	David Cook – Executive Director, Digital & Technology	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland
31/08/17	Workshop Dinner	\$150	Nous Group	Mark Crofton – Deputy Public Trustee and Official Solicitor	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland
31/08/17	Workshop Dinner	\$150	Nous Group	Erica Gallagher – Senior Director, Human Resources	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland
31/08/17	Workshop Dinner	\$150	Nous Group	Josephine Giles – Senior Director, Governance & Risk	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland
31/08/17	Workshop Dinner	\$150	Nous Group	Amanda MacDougall – Executive Director, Client Experience & Delivery	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland
31/08/17	Workshop Dinner	\$150	Nous Group	Elissa Pearse – Senior Director, Office of the Chief Executive	A	Provided an opportunity to develop an understanding of the strategic environment influencing the delivery of the Public Trustee's vision and strategy.	Peter Carne – The Public Trustee of Queensland

\*Gifts valued at under \$150 are included where the aggregate from a donor/similar donor exceeds \$150 in the financial year



## Gifts & Benefits Register for 1 April–30 June 2018\*

Date given or received	Description of gift or benefit	Value	Name of donor	Name of recipient	For gifts received was the gift: A) retained by employee; or B) retained by the agency	Reason for accepting or giving (what is the benefit to the Queensland community)	Name of accountable officer or supervisor
08/09/17	Twilight Seminar: Blockchain	\$60	QIC	Christine Ivic – A/Investment Administration Supervisor	A	PTQ Growth Fund invests in the QIC Growth Fund, which includes exposure to infrastructure assets that may be impacted by Blockchain.	Frank Prostamo – Director, Investment & Taxation Services
08/09/17	Twilight Seminar: Blockchain	\$60	QIC	Rob Manning – A/Senior Investments Officer	A	PTQ Growth Fund invests in the QIC Growth Fund, which includes exposure to infrastructure assets that may be impacted by Blockchain.	Frank Prostamo – Director, Investment & Taxation Services
08/09/17	Twilight Seminar: Blockchain	\$60	QIC	Wayne Batts – A/Government Benefits Advisor	A	PTQ Growth Fund invests in the QIC Growth Fund, which includes exposure to infrastructure assets that may be impacted by Blockchain.	Frank Prostamo – Director, Investment & Taxation Services
09/11/17	Panel Discussion	\$50	QIC	Peter Carne – The Public Trustee of Queensland	A	Provided an opportunity to network and contribute the Public Trustee's thoughts and ideas on matters key to Queensland's growth.	Josephine Giles – Senior Director, Governance & Risk
17/10/17	Westpac Digital Fraud & Evolution of Cybercrime Breakfast Seminar	\$54	Westpac	Frank Prostamo – Director, Investment & Taxation Services	A	Enhanced the agency's understanding of potential fraud in the digital environment.	Justine Callaghan – A/Executive Director, Investment & Finance Services and Chief Finance Officer
17/11/17	ANZ Luncheon: Outlook on Interest Rates	\$85	ANZ	Frank Prostamo – Director, Investment & Taxation Services	A	Assisted in formulating investment strategies for the Common Fund.	Justine Callaghan – A/Executive Director, Investment & Finance Services and Chief Finance Officer
17/11/17	ANZ Luncheon: Outlook on Interest Rates	\$85	ANZ	Christine Ivic – A/Investment Administration Supervisor	A	Assisted in formulating investment strategies for the Common Fund.	Frank Prostamo – Director, Investment & Taxation Services
16/01/18	Risk Culture Roundtable Lunch	\$60	Nous Group	Peter Carne – The Public Trustee of Queensland	A	Provided an excellent opportunity to hear from notable speakers, and enabled ideal networking opportunities.	Josephine Giles – Senior Director, Governance & Risk
06/02/18	Economic Event, Victoria Park Golf Course	\$40	Westpac	Craig Dean – Manager, Funds Management	A	This economic update on international and domestic economies, presented by Westpac's Senior Economist, assisted in the formulation of the PT Common Fund Strategy.	Frank Prostamo – Director, Investment & Taxation Services

\*Gifts valued at under \$150 are included where the aggregate from a donor/similar donor exceeds \$150 in the financial year



## Gifts & Benefits Register for 1 April–30 June 2018\*

Date given or received	Description of gift or benefit	Value	Name of donor	Name of recipient	For gifts received was the gift: A) retained by employee; or B) retained by the agency	Reason for accepting or giving (what is the benefit to the Queensland community)	Name of accountable officer or supervisor
06/02/18	Economic Event, Victoria Park Golf Course	\$40	Westpac	Amy Haigh – A/Senior Investment Officer	A	This economic update on international and domestic economies, presented by Westpac’s Senior Economist, assisted in the formulation of the PT Common Fund Strategy.	Frank Prostamo – Director, Investment & Taxation Services
06/02/18	Economic Event, Victoria Park Golf Course	\$40	Westpac	Christine Ivic – Investment Administration Supervisor	A	This economic update on international and domestic economies, presented by Westpac’s Senior Economist, assisted in the formulation of the PT Common Fund Strategy.	Frank Prostamo – Director, Investment & Taxation Services
19/02/18	Bill Evans Insight Lunch	\$110	Westpac	Frank Prostamo – Director, Investment & Taxation Services	A	This economic presentation by one of Australia’s leading economists informed the development of investment strategies for the Common Fund.	Justine Callaghan –Chief Finance Officer
19/03/18	Queensland Business Partnership Network drinks	\$80	Holding Redlich Lawyers	Peter Carne – The Public Trustee of Queensland	A	Provided an opportunity to meet key people in the Network.	Josephine Giles – Senior Director, Governance & Risk
18/04/18	ANZ Australia & China Economic Update Lunch	\$100	ANZ	Frank Prostamo – Director, Investment & Taxation Services	A	This economic presentation informed the development of investment strategies for the Common Fund.	Justine Callaghan –Chief Finance Officer
23/04/18	Twilight Seminar: an economic update	\$40	QIC	Rob Manning – Senior Investment Officer	A	PTQ Growth Fund invests in the QIC Growth Fund, which may be impacted by this scenario.	Frank Prostamo – Director, Investment & Taxation Services
23/04/18	Twilight Seminar: an economic update	\$40	QIC	Sarah Briese – Business Support Officer	A	PTQ Growth Fund invests in the QIC Growth Fund, which may be impacted by this scenario.	Frank Prostamo – Director, Investment & Taxation Services
23/04/18	Twilight Seminar: an economic update	\$40	QIC	Amy Haigh – A/Senior Investment Officer	A	PTQ Growth Fund invests in the QIC Growth Fund, which may be impacted by this scenario.	Frank Prostamo – Director, Investment & Taxation Services
23/04/18	Twilight Seminar: an economic update	\$40	QIC	Frank Prostamo – Director, Investment & Taxation Services	A	PTQ Growth Fund invests in the QIC Growth Fund, which may be impacted by this scenario.	Justine Callaghan –Chief Finance Officer

\*Gifts valued at under \$150 are included where the aggregate from a donor/similar donor exceeds \$150 in the financial year



## Gifts & Benefits Register for 1 April–30 June 2018\*

Date given or received	Description of gift or benefit	Value	Name of donor	Name of recipient	For gifts received was the gift: A) retained by employee; or B) retained by the agency	Reason for accepting or giving (what is the benefit to the Queensland community)	Name of accountable officer or supervisor
26/04/18	State of Origin III Dinner & Game	\$300	QIC	Peter Carne – The Public Trustee of Queensland	A	Provided an opportunity to network with guests of QIC and other agency representatives.	Josephine Giles – Senior Director, Governance & Risk
01/05/18	Digital Edge 2018	\$2200	ADAPT	Frank Archer – Chief Information Officer	A	Provided an excellent opportunity to hear from notable speakers and enabled ideal networking opportunities.	Peter Carne – The Public Trustee of Queensland
01/05/18	ANZ Australia & China Economic Update Lunch	\$100	ANZ	Christine Ivic – Investment Administration Supervisor	A	This economic presentation informed the development of investment strategies for the Common Fund.	Frank Prostamo – Director, Investment & Taxation Services
10/05/18	2018 Mid Year Global Market Outlook	\$90	State Street Global Advisors	Christine Ivic – Investment Administration Supervisor	A	The Outlook informed development of the investment strategy for the Common Fund.	Frank Prostamo – Director, Investment & Taxation Services
15/05/18	State Budget Luncheon	\$195	QIC	Peter Carne – The Public Trustee of Queensland	A	Provided an opportunity to network with industry stakeholders and support the work being undertaken by the Queensland Government.	Josephine Giles – Senior Director, Governance & Risk
25/05/18	Lunch	\$40	Nous Group	Lesleigh Birrer – Executive Assistant to The Public Trustee of Queensland	A	Provided an opportunity to build and strengthen the agency's relationship with Nous Group.	Peter Carne – The Public Trustee of Queensland
14/06/18	Qld Business Leaders Hall of Fame 10 <sup>th</sup> Anniversary Induction Dinner	\$180	QUT	Peter Carne – The Public Trustee of Queensland	A	Provided an excellent opportunity to hear from notable speakers and enabled ideal networking opportunities.	Josephine Giles – Senior Director, Governance & Risk
19/06/18	State of Origin Luncheon	\$105	Holding Redlich Lawyers	Peter Carne – The Public Trustee of Queensland	A	Encouraged and enhanced networks between the Queensland Government and key industry stakeholders.	Josephine Giles – Senior Director, Governance & Risk
27/06/18	2018 Mid Year Global Market Outlook	\$90	State Street Global Advisors	Craig Dean – Manager, Funds Management	A	The Outlook informed development of the investment strategy for the Common Fund.	Frank Prostamo – Director, Investment & Taxation Services

\*Gifts valued at under \$150 are included where the aggregate from a donor/similar donor exceeds \$150 in the financial year