



## Gifts & Benefits Register for 1 October 2018 – 31 December 2018<sup>1</sup>

Date received	Description of gift or benefit	Value (\$)	Name of donor	Name of recipient	Was the gift retained by employee (A) or PT (B)?	Reason for accepting (benefit to the Queensland community)	Name of accountable officer or supervisor
<b>GIFTS RECEIVED</b>							
28.08.18	Cake <sup>2</sup>	819.00	ServiceNow	Eloise Ballinger – Manager, Business Support	B	The cake is offered by ServiceNow to all new customers who purchase software as a service product – there was no advantage to the PT in accepting.	Peter Carne – The Public Trustee of Queensland
17.09.18	Speaking invitation & ticket to the 2nd Annual EA/PA Roadshow 2019 <sup>2</sup>	110.00	Public Sector Network	Lesleigh Birrer – Executive Assistant to The Public Trustee of Queensland	A	It will be an opportunity to promote the Public Trustee brand and interact with Government stakeholders.	Peter Carne – The Public Trustee of Queensland
18.09.18	10 <sup>th</sup> Annual CBA Global Markets Conference pass <sup>2</sup>	1304.00	Commonwealth Bank of Australia (CBA)	Christine Ivic – A/Manager, Funds Management	A	Conference topics were relevant to management of the Common Fund portfolio and the event provided the opportunity to enhance relationships with financial market colleagues, fostering collaborative endeavours.	Craig Dean – A/Director, Investments & Taxation Services
24.10.18	Commemorative plaque <sup>3</sup>	65.00	Sanath Weeratne – Public Trustee of Sri Lanka	Peter Carne – The Public Trustee of Queensland	B	Received gratefully as thanks for hosting Mr Weeratne's study tour of The Public Trustee.	Josephine Giles - Senior Director, Governance & Risk
24.10.18	Lunch at Blackbird	60.00	Queensland Investment Corporation (QIC)	Lesleigh Birrer – Executive Assistant to The Public Trustee of Queensland	A	It provided an opportunity to build and strengthen relationships with industry representatives.	Peter Carne – The Public Trustee of Queensland
26.10.18	Working lunch at QIC	15.00	QIC	Christine Ivic - A/Manager, Funds Management	A	PT attendees collaborated with QIC to review the PT Common Fund objectives and the outcomes of a workshop held 18 September 2018	Craig Dean - A/Director, Investments & Taxation Services
26.10.18	Working lunch at QIC	15.00	QIC	Don Peever - Analyst, Investment & Taxation Services	A	PT attendees collaborated with QIC to review the PT Common Fund objectives and the outcomes of a workshop held 18 September 2018	Craig Dean - A/Director, Investments & Taxation Services
26.10.18	Working lunch at QIC	15.00	QIC	Justine Callaghan - Chief Finance Officer	A	PT attendees collaborated with QIC to review the PT Common Fund objectives and the outcomes of a workshop held 18 September 2018	Peter Carne – The Public Trustee of Queensland
07.11.18	WA Lee Equity Lecture and Dinner 2018 tickets	100.00	Queensland Community Foundation	Peter Carne – The Public Trustee of Queensland	A	It provided an opportunity to build and strengthen relationships with industry representatives.	Josephine Giles - Senior Director, Governance & Risk

1. Gifts valued at under \$150 are included where the aggregate from a donor/similar donor exceeds \$150 in the financial year.
2. This item should have been reported in the register for 1 July 2018 – 30 September 2018.
3. Gifts of cultural or historical value are reported regardless of retail or fair market value.



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07.11.18	Bill Evans Insight Lunch	107.35	Westpac	Christine Ivic - A/Manager, Funds Management	A	Information discussed at the lunch was relevant to management of the Common Fund portfolio	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
07.11.18	Bill Evans Insight Lunch	107.35	Westpac	Frank Prostamo - Director, Investment & Taxation Services	A	Information discussed at the lunch was relevant to management of the Common Fund portfolio	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
08.11.18	QIC Twilight Seminar: 2019, the year of...	40.00	QIC	Rob Manning - A/Investment Administration Supervisor	A	Economic commentary provided was relevant noting QIC is the investment manager of the PT's Growth Trust	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
08.11.18	QIC Twilight Seminar: 2019, the year of...	40.00	QIC	Christine Ivic - A/Manager, Funds Management	A	Economic commentary provided was relevant noting QIC is the investment manager of the PT's Growth Trust	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
14.11.18	QIC Twilight Seminar: 2019, the year of...	40.00	QIC	Peter Carne – The Public Trustee of Queensland	A	It provided an opportunity to build and strengthen relationships with industry representatives.	Josephine Giles - Senior Director, Governance & Risk
28.11.18	2019 Public Sector Network EA/PA Roadshow Ticket	110.00	Public Sector Network	Megan Burling - Executive Assistant, Digital & Technology	A	It will be an opportunity to network with government stakeholders and to gain insight into the experiences and challenges of other Executive Assistants and Personal Assistants	David Cook - Executive Director, Digital & Technology
28.11.18	2019 Public Sector Network EA/PA Roadshow Ticket	110.00	Public Sector Network	Courtnee Howard - Administrative Officer, Client Experience & Delivery	A	It will be an opportunity to network with government stakeholders and to gain insight into the experiences and challenges of other Executive Assistants and Personal Assistants	Amanda MacDougall - Executive Director, Client Experience & Delivery

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<b>GIFTS GIVEN</b>							
24.10.18	Handcrafted ceramic bowl made by Yalanji Arts, a group of Indigenous artists from Mossman Gorge and given to Mr Sanath Weeratne, the Public Trustee of Sri Lanka <sup>3</sup>	120.00	Peter Carne – The Public Trustee of Queensland	Sanath Weeratne – The Public Trustee of Sri Lanka	N/A	Given as a courtesy to Mr Weeratne, to commemorate his visit to, and study tour of, The Public Trustee and to strengthen relations between the jurisdictions.	Josephine Giles - Senior Director, Governance & Risk

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