



## The Public Trustee (PT) Gifts and Benefits Register for 1 January 2019 – 31 March 2019<sup>1</sup>

Date received	Description of gift or benefit	Value (\$)	Name of donor	Name of recipient	Was the gift retained by employee (A) or PT (B)?	Reason for accepting (benefit to the Queensland community)	Name of accountable officer or supervisor
<b>GIFTS RECEIVED</b>							
03.12.18	End of Year Networking Lunch <sup>2</sup>	30	QSuper	Linda Blackburne – Director, Estates & Trusts	A	The lunch provided an opportunity to strengthen the PT's relationship with QSuper, including enhancing PT business through promoting our services.	Amanda MacDougall – Executive Director, Client Experience & Delivery
03.12.18	End of Year Networking Lunch <sup>2</sup>	30	QSuper	Geoffrey Cameron – Wills Manager	A	The lunch provided an opportunity to strengthen the PT's relationship with QSuper, including enhancing PT business through promoting our services.	Amanda MacDougall – Executive Director, Client Experience & Delivery
03.12.18	End of Year Networking Lunch <sup>2</sup>	30	QSuper	Julez Clarke – Manager, Marketing & Communications	A	The lunch provided an opportunity to strengthen the PT's relationship with QSuper, including enhancing PT business through promoting our services.	Amanda MacDougall – Executive Director, Client Experience & Delivery
03.12.18	End of Year Networking Lunch <sup>2</sup>	30	QSuper	Kristin Rogers – Senior Communications Officer	A	The lunch provided an opportunity to strengthen the PT's relationship with QSuper, including enhancing PT business through promoting our services.	Amanda MacDougall – Executive Director, Client Experience & Delivery
10.12.18	Executive Breakfast <sup>2</sup>	90	QSuper	Amanda MacDougall – Executive Director, Client Experience & Delivery	A	The breakfast provided a forum for networking and exploring opportunities for collaboration.	Peter Carne – The Public Trustee of Queensland
16.01.19	Dreams for a Better World Grand Final Dinner	160	Sunsuper	Peter Carne – The Public Trustee of Queensland	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives.	Josephine Giles – Senior Director, Governance & Risk
16.01.19	Dreams for a Better World Grand Final Dinner	160	Sunsuper	Amanda MacDougall – Executive Director, Client Experience & Delivery	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives.	Peter Carne – The Public Trustee of Queensland
23.01.19	Global Multi-Asset Client Seminar	60	Queensland Investment Corporation	Christine Ivic – A/Manager, Funds Management	A	As the PT Growth Trust invests in the QIC Growth Fund, it was beneficial to hear the QIC Investment Team insights into markets, asset allocation signals and key areas of focus for 2019.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
23.01.19	Global Multi-Asset Client Seminar	60	Queensland Investment Corporation	Peter Carne – The Public Trustee of Queensland	A	Attending provided an opportunity to hear insights about key issues impacting on global markets.	Josephine Giles – Senior Director, Governance & Risk

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24.01.19	CFO Symposium	500	CFO Series	Justine Callaghan – Executive Director, Investment & Finance Services & CFO	A	Attendance provided an excellent opportunity to hear from notable speakers and enabled ideal opportunities to enhance networks with key industry stakeholders.	Peter Carne – The Public Trustee of Queensland
25.01.19	Global Multi-Asset Client Seminar	60	Queensland Investment Corporation	Frank Prostamo – Director, Investment & Taxation Services	A	As the PT Growth Trust invests in the QIC Growth Fund, it was beneficial to hear the QIC Investment Team insights into markets, asset allocation signals and key areas of focus for 2019.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
07.02.19	FST Government Queensland 2019	544.50	FSTGov	Callie Evans – Director, Digital	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives, discussing key ICT trends and game-changing innovations in digital disruption in the public service.	Peter Carne – The Public Trustee of Queensland
07.02.19	FST Government Queensland 2019	544.50	FSTGov	Stephen Ball – A/Manager, ICT Delivery	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives, discussing key ICT trends and game-changing innovations in digital disruption in the public service.	Peter Carne – The Public Trustee of Queensland
07.02.19	FST Government Queensland 2019	544.50	FSTGov	Evanthea Newton – Business Partner	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives, discussing key ICT trends and game-changing innovations in digital disruption in the public service.	Peter Carne – The Public Trustee of Queensland
11.02.19	FST Government Queensland 2019	544.50	FSTGov	David Cook – Executive Director, Digital & Technology	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives, discussing key ICT trends and game-changing innovations in digital disruption in the public service.	Peter Carne – The Public Trustee of Queensland
11.02.19	FST Government Queensland 2019	544.50	FSTGov	Amanda MacDougall – Executive Director, Client Experience & Delivery	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives, discussing key ICT trends and game-changing innovations in digital disruption in the public service.	Peter Carne – The Public Trustee of Queensland

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11.02.19	Bill Evans Insight Lunch	100	Westpac	Craig Dean – Manager, Funds Management	A	The economic update provided at the lunch assisted in strategy formulation for the PT Common Fund.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
11.02.19	Bill Evans Insight Lunch	100	Westpac	Frank Prostamo – Director, Investment & Taxation Services	A	The economic update provided at the lunch assisted in strategy formulation for the PT Common Fund.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
11.02.19	Bill Evans Insight Lunch	100	Westpac	Christine Ivic – A/Manager, Funds Management	A	The economic update provided at the lunch assisted in strategy formulation for the PT Common Fund.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
13.02.19	Brisbane Red Shield Appeal Launch	70	Queensland Investment Corporation	Peter Carne – The Public Trustee of Queensland	A	Attendance provided an opportunity to build and strengthen relationships with sector representatives.	Josephine Giles – Senior Director, Governance & Risk
20.2.19	Government Special Interest Group and Future of Work event	57	ServiceNow	Garry Lewis - Senior ICT Officer	A	Attendance provided opportunities to extend the value ServiceNow provides to the PT, noting the latest improvements and processes.	David Cook - Executive Director, Digital & Technology
20.2.19	Government Special Interest Group and Future of Work event	57	ServiceNow	Roshni Deo - Business Analyst	A	Attendance provided opportunities to extend the value ServiceNow provides to the PT, noting the latest improvements and processes.	David Cook - Executive Director, Digital & Technology
20.2.19	Government Special Interest Group and Future of Work event	57	ServiceNow	Stephen Ball - A/ICT Delivery Manager	A	Attendance provided opportunities to extend the value ServiceNow provides to the PT, noting the latest improvements and processes.	David Cook - Executive Director, Digital & Technology
22.02.19	Debt & Investments Workshop	620	Queensland Treasury Corporation	Amy Haigh – A/Senior Investments Officer	A	Attendance improved the Investments team’s knowledge and understanding of debt funding products and investment opportunities.	Peter Carne – The Public Trustee of Queensland
22.02.19	Debt & Investments Workshop	620	Queensland Treasury Corporation	Kandy Peacock – Business Support Officer	A	Attendance improved the Investments team’s knowledge and understanding of debt funding products and investment opportunities.	Peter Carne – The Public Trustee of Queensland

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28.02.19	Brisbane Club Rugby Lunch	120	Sunsuper	Peter Carne – The Public Trustee of Queensland	A	Attendance provided an opportunity to build and strengthen relationships with industry representatives.	Josephine Giles – Senior Director, Governance & Risk
05.03.19	QIC Twilight Seminar: An Economic Update	40	Queensland Investment Corporation	Robert Manning – A/Investment Administration Supervisor	A	As the PT Growth Trust invests in the QIC Growth Fund, it is beneficial to hear QIC's Dr Matthew Peter provide an update on the state of the global and Australian economy, and his 2019 projections.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
05.03.19	QIC Twilight Seminar: An Economic Update	40	Queensland Investment Corporation	Frank Prostamo – Director, Investment & Taxation Services	A	As the PT Growth Trust invests in the QIC Growth Fund, it is beneficial to hear QIC's Dr Matthew Peter provide an update on the state of the global and Australian economy, and his 2019 projections.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
05.03.19	QIC Twilight Seminar: An Economic Update	40	Queensland Investment Corporation	Christine Ivic – A/Manager, Funds Management	A	As the PT Growth Trust invests in the QIC Growth Fund, it is beneficial to hear QIC's Dr Matthew Peter provide an update on the state of the global and Australian economy, and his 2019 projections.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
07.03.19	Australia & China Economic Update Lunch	110	ANZ	Frank Prostamo - Director, Investment & Taxation Services	A	The presentation will inform the development of the investment strategy for the Common Fund.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
07.03.19	Australia & China Economic Update Lunch	110	ANZ	Don Peever - Investment Analyst	A	The presentation will inform the development of the investment strategy for the Common Fund.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
13.03.19	QIC Twilight Seminar: An Economic Update	40	Queensland Investment Corporation	Justine Callaghan – Executive Director, Investment & Finance Services & CFO	A	As the PT Growth Trust invests in the QIC Growth Fund, it is beneficial to hear QIC's Dr Matthew Peter provide an update on the state of the global and Australian economy, and his 2019 projections.	Peter Carne – The Public Trustee of Queensland

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