



The Public Trustee (PT) Gifts and Benefits Register for 1 April 2019 – 30 June 2019¹

Date received /given	Description of gift or benefit	Value (\$)	Name of donor	Name of recipient	Was the gift retained by employee (A) or PT (B)?	Reason for accepting/giving (benefit to the Queensland community)	Name of accountable officer or supervisor
GIFTS RECEIVED							
20.7.18	Litigation and dispute resolution seminar	50	Clayton Utz	Kathryn Williams – Deputy Official Solicitor	A	The seminar provided useful information in relation to remedies available when undertaking Office of the Official Solicitor litigation.	Mark Crofton – Official Solicitor and Deputy Public Trustee
12.9.18	Annual lunch event	70	AustralianSuper	Kylie Keller – Manager, Client Investment Operations	A	AustralianSuper is the PT's superannuation fund under the Client Investment Strategy. The Group Executive discussed investment performance and recent developments relevant to the PT at the lunch.	Frank Prostramo – Director, Investment & Taxation Services
20.9.18	Art Award event	60	Clayton Utz	Peter Carne – The Public Trustee of Queensland	A	The event provided ideal networking opportunities.	Josephine Giles – Senior Director, Governance & Risk
15.1.19 ²	Airfares, accommodation and attendance at the North America Computer Audit Control and Security Conference 2019	5,636	Information Systems Audit and Control Association	David Cook – Executive Director, Digital & Technology	A	The conference program was relevant to the PT, with nine streams covering varying aspects of technology, leadership and security. Attendance and the knowledge gained from it enhanced the delivery of key organisational priorities.	Peter Carne – The Public Trustee of Queensland
08.3.19 ²	Lunch and market update	71	Queensland Treasury Corporation	Justine Callaghan – Executive Director, Investment and Finance Services & CFO	A	Information discussed at the lunch was relevant to management of the Common Fund.	Peter Carne – The Public Trustee of Queensland
08.3.19 ²	Lunch and market update	71	Queensland Treasury Corporation	Frank Prostramo – Director, Investment & Taxation Services	A	Information discussed at the lunch was relevant to management of the Common Fund.	Justine Callaghan – Executive Director, Investment and Finance Services & CFO
08.3.19 ²	Lunch and market update	71	Queensland Treasury Corporation	Peter Carne – The Public Trustee of Queensland	A	Information discussed at the lunch was relevant to management of the Common Fund.	Josephine Giles – Senior Director, Governance & Risk

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29.3.19	Virtual Dementia Tour™ (Half Day)	3,500	Churches of Christ Care	Peter Carne – The Public Trustee of Queensland; David Cook – Executive Director, Digital & Technology; Amanda MacDougall – Client Experience & Delivery; Shelley Grace – A/Senior Director, Office of the CEO; Josephine Giles – Senior Director, Governance & Risk; Erica Gallagher – Senior Director, Human Resource Services.	A	The PT provides services to increasing numbers of clients living with dementia. Participation in the tour assisted in determining appropriate service responses for these clients.	Peter Carne – The Public Trustee of Queensland
01.5.19	Government briefing with Partner , Ian Bloemendal	40	Clayton Utz	Kathryn Williams – Deputy Official Solicitor	A	The briefing topic (legal professional privilege) was directly relevant to the work of the PT.	Mark Crofton – Official Solicitor and Deputy Public Trustee
01.5.19	Government briefing with Partner , Ian Bloemendal	40	Clayton Utz	David Coco – Managing Lawyer	A	The briefing topic (legal professional privilege) was directly relevant to the work of the PT.	Mark Crofton – Official Solicitor and Deputy Public Trustee
08.5.19	Economic Society of Australia Luncheon with RBA Governor	155	Queensland Treasury Corporation	Frank Prostramo – Director, Investment & Taxation Services	A	The luncheon presentation informed the development of the investment strategy from the Common Fund.	Peter Carne – The Public Trustee of Queensland
08.5.19	Adviser Breakfast	45	AustralianSuper	Frank Prostramo – Director, Investment & Taxation Services	A	The breakfast presentation informed the PT on the investment and operational activities of AustralianSuper.	Justine Callaghan – Executive Director, Investment and Finance Services & CFO
08.5.19	Adviser Breakfast	45	AustralianSuper	Kylie Keller – Manager, Client Investment Operations	A	The breakfast presentation informed the PT on the investment and operational activities of AustralianSuper.	Justine Callaghan – Executive Director, Investment and Finance Services & CFO

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13.5.19	2019 CEDA State Budget Address Luncheon	175	Queensland Investment Corporation	Peter Carne – The Public Trustee of Queensland	A	The luncheon provided an opportunity to enhance networks with key industry stakeholders while showing support for the work being undertaken by the Queensland Government.	Josephine Giles – Senior Director, Governance & Risk
14.5.19	Dinner at Moda and ticket to the State of Origin	450	Queensland Investment Corporation	Frank Prostramo – Director, Investment & Taxation Services	A	The event provided an opportunity to network with other finance professionals within the funds management industry.	Mark Crofton – Official Solicitor and Deputy Public Trustee
20.5.19	Executive event	100	QSuper	Amanda MacDougall - Executive Director, Client Experience & Delivery	A	The event's featured speaker shared learnings on managing transformational change which were directly relevant to the PT's	Peter Carne – The Public Trustee of Queensland
21.5.19	Robotic Process Automation: Fulfilling strategic objectives in the Queensland Public Sector	30	UiPath	Eloise Ballinger - Manager, Business Support	A	The lunch session provided an opportunity to benefit from shared learnings of other public sector agencies who have implemented robotic process automation.	David Cook – Executive Director, Digital & Technology
21.5.19	Robotic Process Automation: Fulfilling strategic objectives in the Queensland Public Sector	30	UiPath	Stephen Ball - A/ICT Delivery Manager	A	The lunch session provided an opportunity to benefit from shared learnings of other public sector agencies who have implemented robotic process automation.	David Cook – Executive Director, Digital & Technology
21.5.19	Robotic Process Automation: Fulfilling strategic objectives in the Queensland Public Sector	30	UiPath	Nitin Kashyap - Principal Business Analyst	A	The lunch session provided an opportunity to benefit from shared learnings of other public sector agencies who have implemented robotic process automation.	David Cook – Executive Director, Digital & Technology
21.5.19	Robotic Process Automation: Fulfilling strategic objectives in the Queensland Public Sector	30	UiPath	Gareth Llewellyn - Program Architect	A	The lunch session provided an opportunity to benefit from shared learnings of other public sector agencies who have implemented robotic process automation.	David Cook – Executive Director, Digital & Technology

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21.5.19	Robotic Process Automation: Fulfilling strategic objectives in the Queensland Public Sector	30	UiPath	Maria Robins – Program Manager	A	The lunch session provided an opportunity to benefit from shared learnings of other public sector agencies who have implemented robotic process automation.	David Cook – Executive Director, Digital & Technology
24.5.19	QTC Foreign Exchange Course	620	Queensland Treasury Corporation	Suan Neumann – Financial Control Manager	A	The course provides further insight into foreign exchange markets and the impacts these have on the PT's everyday business.	Samay Zhouand – The Public Trustee of Queensland and Acting CEO
24.6.19	Economic update and lunch	40	Queensland Treasury Corporation	Frank Prostramo – Director, Investment & Taxation Services	A	The lunch discussion will inform the development of the investment strategy from the Common Fund.	Justine Callaghan – Executive Director, Investment and Finance Services & CFO

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13.5.19	Tickets to a sponsored PT table at the QCF Sunshine Coast Philanthropy Week Breakfast	10 x \$50 tickets	The Public Trustee	Amanda MacDougall - Executive Director, Client Experience & Delivery; Linda Blackburne - A/Director, Regional Services; Sandra Birkenleigh - Chair, Audit & Risk Management Committee; Lisa Rowe - CEO, Wishlist, Sunshine Coast Health Foundation; Julian Porter - Principal Lawyer, Suncoast Community Legal Service; Val Holden - Regional Manager, Relationships Australia Qld; Benjamin O'Rourke - Counsellor, Relationships Australia Qld; Amanda Manning - Regional Business Development Manager, Sunshine Coast & Wide Bay, QSuper; Linda Fraser - A/Client Service Manager, Maroochydore Housing Service Centre, Department of Housing and Public Works	Sponsoring a table at the event supported the QCF, which the PT is trustee of, and enabled promotion to key stakeholders of the important work the PT does for charitable foundations and trusts such as this one.	Peter Carne - The Public Trustee of Queensland
13.5.19	Tickets to a sponsored PT table at the QCF Philanthropist of the Year Awards Gala Lunch	10 x \$135 tickets	The Public Trustee	Justine Callaghan - Executive Director, Investment and Finance Services & CFO; Frank Prostamo - Director, Investments & Taxation Services; Linda Blackburne - Director, Estates & Trusts; Greg Klein - Former CEO and Public Trustee of Queensland; Sandra Birkenleigh - Chair, Audit & Risk Management Committee; Tim Griffin - Chair, Gladstone Foundation; Darryl Secombe - Chair, Lady Bowen Trust; Michael Nayler - Secretariat, QATSIF; Judith Hunter - Award Nominee; Emma Green - Award Nominee;	Sponsoring tables at the event supported the QCF, which the PT is trustee of, and enabled promotion to key stakeholders of the important work the PT does for charitable foundations and trusts such as this one.	Samay Zhouand - The Public Trustee of Queensland and Acting CEO
13.5.19	Tickets to a sponsored PT table at the QCF Philanthropist of the Year Awards Gala Lunch	10 x \$135 tickets	The Public Trustee	Amanda MacDougall - Executive Director, Client Experience & Delivery; Julez Clarke - Manager, Marketing & Communications; Lucie Russell - Manager, Charitable & Statutory Trusts; Janine Walker - Member, Audit & Risk Management Committee; Robert Ryan - Chair, Forde Foundation; Damien Mealey - Registrar & Manager, Justices of the Peace Branch, Department of Justice and Attorney-General; Nathan Hatherly - Manager Treasury Management Advisory, Queensland Treasury Corporation; Peter Lyons - Council Member, Queensland Law Society; Camilla Marshall - Head of Marketing, Endeavour Foundation; Rowan Foster - Head of Fundraising, Endeavour Foundation.	Sponsoring tables at the event supported the QCF, which the PT is trustee of, and enabled promotion to key stakeholders of the important work the PT does for charitable foundations and trusts such as this one.	Samay Zhouand - The Public Trustee of Queensland and Acting CEO

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