



The Public Trustee (PT) Gifts and Benefits Register for 1 July 2019 – 30 September 2019¹

Date received /given	Description of gift or benefit	Value (\$)	Name of donor	Name of recipient	Was the gift retained by employee (A) or PT (B)?	Reason for accepting/giving (benefit to the Queensland community)	Name of accountable officer or supervisor
GIFTS RECEIVED							
17.07.19	Business Lunch	65	AustralianSuper	Christine Ivic – A/Manager, Funds Management	A	The PT has selected AustralianSuper as its preferred superannuation platform provider of choice. The Group Executive will be discussing the fund's investment performance at the lunch.	Manuela Malton – A/Executive Director, Investment & Finance Services & CFO
17.07.19	Business Lunch	65	AustralianSuper	Craig Dean - A/Director, Investment & Taxation Services	A	The PT has selected AustralianSuper as its preferred superannuation platform provider of choice. The Group Executive will be discussing the fund's investment performance at the lunch.	Manuela Malton – A/Executive Director, Investment & Finance Services & CFO
17.07.19	Business Lunch	65	AustralianSuper	Louise Gray - A/Manager, Client Investment Operations	A	The PT has selected AustralianSuper as its preferred superannuation platform provider of choice. The Group Executive will be discussing the fund's investment performance at the lunch.	Manuela Malton – A/Executive Director, Investment & Finance Services & CFO
17.07.19	Business Outlook Lunch	80	BDO	Frank Prostamo – Director, Investment & Taxation Services	A	The presentation, on the state of the economy and key issues impacting the sectors driving Queensland's growth, informed development of the investment strategy for the Common Fund.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
31.07.19	QIC Growth Fund Unitholder Meeting	60	Queensland Investment Corporation	Kylie Bainbridge – A/Manager, Funds Management	A	As the PT Growth Fund invests in the QIC Growth Fund, it was beneficial to attend the meeting which included an update on the state of the global and Australian economy.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO
05.08.19	QIC Growth Fund Unitholder Meeting	60	Queensland Investment Corporation	Justine Callaghan – Executive Director, Investment & Finance Services & CFO	A	As the PT Growth Fund invests in the QIC Growth Fund, it was beneficial to attend the meeting which included an update on the state of the global and Australian economy.	Samay Zhouand – Acting Public Trustee of Queensland and CEO
13.08.19	Cyber Security Series Conference 2019	214.50	Public Sector Network Co	Faisal Khan – Manager, Security & Business Resilience	A	Information provided at the event about staying ahead of evolving cyber security threats will assist in informing future activities for the PT's security program.	Samay Zhouand – Acting Public Trustee of Queensland and CEO
20.08.19	Business Outlook Lunch	80	BDO	Christine Ivic – A/Manager, Funds Management	A	The presentation, on the state of the economy and key issues impacting the sectors driving Queensland's growth, informed development of the investment strategy for the Common Fund.	Justine Callaghan – Executive Director, Investment & Finance Services & CFO

1. Gifts valued at under \$150 are included where the aggregate from a donor/similar donor exceeds \$150 in the financial year.



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19.09.19	Ticket to the 3 rd EA PA Roadshow 2019	104.50	Public Sector Network	Megan Burling – Executive Assistant, Digital & Technology	A	The roadshow affords an opportunity to network with Government stakeholders and to gain insight into the experiences and challenges of other executive and personal assistants.	Tracy Spence – A/Executive Director, Digital & Technology
19.09.19	Ticket to the 3 rd EA PA Roadshow 2019	104.50	Public Sector Network	Lesleigh Birrer – Executive Assistant to The Public Trustee of Queensland	A	The roadshow affords an opportunity to network with Government stakeholders and to gain insight into the experiences and challenges of other executive and personal assistants.	Samay Zhouand – Acting Public Trustee of Queensland and CEO
23.09.19	QIC Twilight Seminar (Deep Dive on ESG)	60	Queensland Investment Corporation	Craig Dean - A/Director, Investment & Taxation Services	A	As the PT Growth Trust invests in the QIC Growth Fund, it is beneficial to hear QIC views on various asset types, including responsible investing and real estate.	Manuela Malton – A/Executive Director, Investment & Finance Services & CFO
23.09.19	QIC Twilight Seminar (Deep Dive on ESG)	60	Queensland Investment Corporation	Christine Ivic – A/Manager, Funds Management	A	As the PT Growth Trust invests in the QIC Growth Fund, it is beneficial to hear QIC views on various asset types, including responsible investing and real estate.	Manuela Malton – A/Executive Director, Investment & Finance Services & CFO

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