



## The Public Trustee (PT) Gifts and Benefits Register for 1 January 2020 – 30 June 2020<sup>1</sup>

Date received /given	Description of gift or benefit	Value (\$)	Name of donor	Name of recipient	Was the gift retained by employee (A) or PT (B)?	Reason for accepting/giving (benefit to the Queensland community)	Name of accountable officer or supervisor
<b>GIFTS RECEIVED</b>							
9.10.19 <sup>2</sup>	'Cultivate 2019' Conference	226.00	InfoTrack	Sarah McMahon - Managing Lawyer	A	Attendance at the conference assists with the planning, strategy and innovation within the Business Improvement Unit of the Office of the Official Solicitor.	Samay Zhouand - Acting Public Trustee of Queensland and CEO
11.02.20	Bill Evans Insights Lunch	94.00	Westpac	Christine Ivic - Investment Administration Supervisor	A	Westpac's Chief Economist Bill Evans will discuss the state of domestic and global economies, forecasts for key currency and interest rates - applicable to PT common fund.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
11.02.20	Bill Evans Insights Lunch	94.00	Westpac	Frank Prostamo - Director, Investment & Taxation Services	A	Chief Economist Bill Evans will discuss the state of domestic and global economies, forecasts for key currency and interest rates - applicable to PT common fund.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
17.02.20	QIC Economic Update	60.00	Queensland Investment Corporation (QIC)	Christine Ivic - Investment Administration Supervisor	A	QIC's Chief Economist will provide an overview of the global and Australia's economy, and projections for 2020 - relevant to the PT Growth Trust.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
17.02.20	QIC Economic Update	60.00	Queensland Investment Corporation (QIC)	Frank Prostamo - Director, Investment & Taxation Services	A	QIC's Chief Economist will provide an overview of the global and Australia's economy, and projections for 2020 - relevant to the PT Growth Trust.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
14.02.20	AustralianSuper Advisors Breakfast	50.00	AustralianSuper	Louise Gray - A/Manager, Client Investment Operations	A	Demonstration of the Advisor portal which Investment Services will use to manage customers' accounts, and general discussion on unlisted assets in portfolio management.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO
14.02.20	AustralianSuper Advisors Breakfast	50.00	AustralianSuper	Christine Ivic - Investment Administration Supervisor	A	Demonstration of the Advisor portal which Investment Services will use to manage customers' accounts, and general discussion on unlisted assets in portfolio management.	Justine Callaghan - Executive Director, Investment & Finance Services & CFO

1. Gifts valued at under \$150 are included where the aggregate from a donor/similar donor exceeds \$150 in the financial year.
2. This item should have been reported in the register for 1 October 2019 – 31 December 2019.